

## How might you word your bequest?

**For an unrestricted gift** that allows Monroe Institute to determine how to use the funds based as an unrestricted donation, use the following language for your will and/or trust:

"I give to the Monroe Institute, a nonprofit corporation currently located at 365 Roberts Mountain Road, Faber, VA 22938, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose."

### **To designate your provision for a particular purpose:**

"I give to the Monroe Institute, a nonprofit corporation currently located at 365 Roberts Mountain Road, Faber, VA 22938, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property]. This gift should be used for (state purpose) if and so long as the Monroe Institute determines that the need exists. If the Monroe Institute determines at the outset or at a later time that the need does not exist, or no longer exists or for some reason it is not possible (or prudent) to administer my gift as originally intended, then the Monroe Institute may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."

If you have named the Monroe Institute in your will or trust, please let us know so we can ensure that your gift is used according to your wishes. Notifying us of your plans will enable us to plan for the use of your future gift. However, if you prefer to remain anonymous, we will keep your name and gift in strict confidence.

Please contact Robin Goldstein, Director of Donor Engagement at [robin.goldstein@monroeinstitute.org](mailto:robin.goldstein@monroeinstitute.org), or call 434-201-2214 if you'd like to discuss your contribution further.